

Local means expert financial advice for everyone in the community.

At Prospera, we work for you. As a cooperative, we measure our success by the prosperity of our members, and we always put people — not dollars — first.

When you choose us, you benefit from:

- Local knowledge and insights
- Service with integrity
- Innovative and creative solutions
- Commitment to accountability
- A team of specialized experts



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Meet Sarb Sangha CFP, EPC

Investment Advisor, Wealth Consultant

Prospera

Investment Advisor, Wealth Consultant

Aviso Wealth

Sarb works closely with our members to build savings for all kinds of wealth objectives:

- Planning for Retirement
- Saving for Children's Education
- Investment Strategies
- Risk Management
- Estate and Legacy Planning
- Generating Regular Income
- Managing Debt

Sarb has 28 years of experience working in the financial services industry, and is a Certified Financial Planner (CFP) and Elder Planning Counselor (EPC). He enjoys building meaningful relationships with members, educating them about investing and planning, and watching them meet their goals.

After listening attentively to find out what's most important to everyone he advises, **Sarb draws on his specialized knowledge and expertise to create a holistic plan designed to help members succeed.**

Know your Advisor:

[CIRI Advisor Report](#)