

## Local means expert financial advice for everyone in the community.

## At Prospera, we work for you. As a cooperative, we measure our success by the prosperity of our members, and we always put people - not dollars - first.

When you choose us, you benefit from:

- Local knowledge and insights
  - Innovative and creative thinking
- A team of specialized experts

Service with integrity

Know your Advisor:

**CIRO Advisor Report** 

Commitment to accountability



## Ron Sedlic BA CIM PEP

**Investment Advisor.** Senior Wealth Consultant **Prospera Insurance Agencies Ltd.** 

## **Investment Advisor, Senior Wealth Consultant Aviso Wealth**

Ron works closely with our members to build savings for all kinds of wealth objectives:

- Planning for Retirement
- Investment Strategies
- **Risk Management**
- Estate and Legacy Planning
- Saving for Children's Education . Generating Regular Income
  - Managing Debt

Ron has over 25 years of experience in financial services and is a Chartered Investment Manager (CIM) and Personal Financial Planner (PFP). Ron's passion for helping his clients achieve their financial goals has fueled his career for nearly three decades. Holding various roles in client relations and wealth planning services, Ron enjoys meeting new people and is eager to share his knowledge and educate others.

He actively follows up with clients for regular check-ins and takes pride knowing he's made a difference and helped others reach their financial goals. Outside of his professional roles, Ron enjoys spending time with family and exploring the community on nature walks and hikes.



Mutual funds and other securities are offered through Aviso Wealth, a division of Aviso Financial Inc. Prospera Insurance Agencies Ltd. provides life, disability, and critical illness insurance, annuities, and full business solutions such as group benefit plans, succession planning, and business owner insurance.