

Local means expert financial advice for everyone in the community.

At Prospera, we work for you. As a cooperative, we measure our success by the prosperity of our members, and we always put people – not dollars – first.

When you choose us, you benefit from:

- Local knowledge and insights
- Service with integrity
- Innovative and creative thinking
- Commitment to accountability
- A team of specialized experts



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Meet Nami Kim BCom, CFP, CLU, CPCA

**Investment Advisor,
Senior Wealth Consultant**
Prospera Insurance Agencies Ltd.

**Investment Advisor,
Senior Wealth Consultant**
Aviso Wealth

Nami works closely with our members to build savings for all kinds of wealth objectives:

- Planning for Retirement
- Saving for Children's Education
- Investment Strategies
- Risk Management
- Estate and Legacy Planning
- Generating Regular Income
- Managing Debt

Nami has more than 25 years of investment and financial planning experience, and is a Certified Financial Planner (CFP), Chartered Life Underwriter (CLU), and Certified Professional Consultant in Aging (CPCA). She takes pride in integrity, honesty, and transparency, is passionate about helping and educating others, and gets back to members quickly whenever they have a question or need advice.

After listening closely to members, and paying attention to the small details that matter, Nami builds a comprehensive financial plan that includes recommended investment, tax, income, risk management, and legacy planning strategies. She strongly believes financial planning should not be intimidating. By clearly explaining how different investments work, and how they can help meet short-term and long-term goals, **Nami guides members towards appropriate and well-informed decisions.**

Know your Advisor:

[CIRO Advisor Report](#)

Mutual funds and other securities are offered through Aviso Wealth, a division of Aviso Financial Inc. Prospera Insurance Agencies Ltd. provides life, disability, and critical illness insurance, annuities, and full business solutions such as group benefit plans, succession planning, and business owner insurance.