

Local means expert financial advice for everyone in the community.

At Prospera, we work for you. As a cooperative, we measure our success by the prosperity of our members, and we always put people - not dollars - first.

When you choose us, you benefit from:

- Local knowledge and insights
- Innovative and creative thinking
- A team of specialized experts

Service with integrity

M: 604.309.4778

Commitment to accountability



Meet Marcus Van Reeuwyk CFP, CIM, RIS, FCSI

Investment Advisor. **Senior Wealth Consultant Prospera Insurance Agencies Ltd.**

Investment Advisor, Senior Wealth Consultant Aviso Wealth

Marcus works closely with our members to build savings for all kinds of wealth objectives:

- Planning for Retirement
- Saving for Children's Education Generating Regular Income
- **Investment Strategies**
- Risk Management
- Estate and Legacy Planning
- Managing Debt

Marcus has more than 14 years of experience in financial services and is a Certified Financial Planner (CFP), Chartered Investment Manager (CIM), Responsible Investment Specialist (RIS), and Fellow of the Canadian Securities Institute (FCSI). He develops long-term relationships with members and enjoys hearing their individual stories.

After learning what is important to members, Marcus creates a tailored plan that gives them peace of mind. One of his goals is enabling them to spend more time doing what is meaningful to them, rather than worrying about finances. He meets regularly with members to monitor their progress and update the plan if needed. Marcus helps members manage cash flow, create a retirement income stream, implement an investment portfolio, and leave behind a legacy.

Know your Advisor:

CIRO Advisor Report



Mutual funds and other securities are offered through Aviso Wealth, a division of Aviso Financial Inc. Prospera Insurance Agencies Ltd. provides life, disability, and critical illness insurance, annuities, and full business solutions such as group benefit plans, succession planning, and business owner insurance.