

Big or small, your business can benefit from knowledgeable advice from local experts.

# Meet Paul Gill

BBA, MBA

Local Business Relationship Manager

Prospera Credit Union

Proudly serving: **Penticton**

## What's my story?

I've worked in the financial industry for over 20 years taking on roles as an account manager, financial advisor and branch manager. I love to build camaraderie and support local businesses as they grow and make the community thrive.

Being raised in the Okanagan and part of the local business community here, I have a unique perspective and vision that aligns with local businesses and allows me to see through the eyes of members. I'm always looking for creative solutions and opportunities and love to share my knowledge and expertise with others.

**Call or email and let's chat about how I can help you achieve your business goals.**



**Paul Gill** BBA, MBA

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## What can I do for you?

My expertise lies in working with businesses at all stages, including new start-ups, growing enterprises, and retiring companies, to:

- Provide business financial advice
- Review business plans and financial statements
- Recommend the best use of excess cash
- Establish business operating lines and credit cards
- Facilitate business loans and commercial mortgages
- Access merchant services, payroll, and human resources solutions
- Arrange vehicle leasing and small business leasing for the transportation, construction, and oil & gas industries
- Refer to personal financial advisors for retirement planning, business protection, and succession planning