

Big or small, your business can benefit from knowledgeable advice from local experts.

Meet Kim Elkey ^{PFP}

Local Business Relationship Manager
Prospera Credit Union

Proudly serving: **Agassiz** | **Chilliwack**

What's my story?

I've been working in the financial industry for 28 years, and I love building great relationships and making a meaningful difference to the financial well-being of local business owners. My best reward is seeing a member's dream turn into reality.

My background as a wealth management advisor, supported by my Personal Financial Planning (PFP) diploma, enables me to provide holistic advice to help entrepreneurs meet their business and personal financial objectives. I also enjoy serving as the key contact for business members, connecting them to specialists within Prospera when needed.

I find value in my everyday work through being genuinely curious about our members, their ambitions, and what keeps them up at night. Asking tough questions helps me understand who a member is, as well as the "what, where, and when" of their goals. Then we can work together to achieve those goals.

Call or email and let's chat about how I can help you achieve your business goals.



Kim Elkey

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What can I do for you?

My expertise lies in working with businesses at all stages, including new start-ups, growing enterprises, and retiring companies, to:

- Provide business financial advice
- Review business plans and financial statements
- Recommend the best use of excess cash
- Establish business operating lines and credit cards
- Facilitate business loans and commercial mortgages
- Access merchant services, payroll, and human resources solutions
- Arrange vehicle leasing and small business leasing for the transportation, construction, and oil & gas industries
- Refer to personal financial advisors for retirement planning, business protection, and succession planning