

Big or small, your business can benefit from knowledgeable advice from local experts.

Meet Jason Baker

Local Business Relationship Manager
Prospera Credit Union

Proudly serving: **Vernon**

What's my story?

With almost 30 years of experience in the financial industry, I have an extensive background in banking that gives me a unique, holistic perspective when it comes to supporting members. I love working with people and collaborating to solve problems and find the right solution to support you.

Having worked closely with business owners and entrepreneurs throughout my career, I welcome the opportunity to learn more about what you do and see firsthand how your business operates so I can provide tailored advice to help you reach your goals.

Call or email and let's chat about how I can help you achieve your business goals.



Jason Baker

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What can I do for you?

My expertise lies in working with businesses at all stages, including new start-ups, growing enterprises, and retiring companies, to:

- Provide business financial advice
- Review business plans and financial statements
- Recommend the best use of excess cash
- Establish business operating lines and credit cards
- Facilitate business loans and commercial mortgages
- Access merchant services, payroll, and human resources solutions
- Arrange vehicle leasing and small business leasing for the transportation, construction, and oil & gas industries
- Refer to personal financial advisors for retirement planning, business protection, and succession planning