

# Local means expert financial advice for everyone in the community.

**At Prospera, we work for you. As a cooperative, we measure our success by the prosperity of our members, and we always put people – not dollars – first.**

When you choose us, you benefit from:

- Local knowledge and insights
- Innovative and creative solutions
- A team of specialized experts
- Service with integrity
- Commitment to accountability



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## Meet Kenny Lu CFP

**Investment Advisor,  
Wealth Consultant**  
Prospera Credit Union

**Investment Advisor,  
Wealth Consultant**  
Aviso Wealth

Kenny works closely with our members to build savings for all kinds of wealth objectives:

- Planning for Retirement
- Estate and Legacy Planning
- Saving for Children's Education
- Generating Regular Income
- Investment Strategies
- Managing Debt
- Risk Management

Kenny is dedicated to supporting clients as they create sustainable plans to achieve their financial goals. With a passion for sharing knowledge and forming meaningful relationships, he understands the importance of breaking down information clearly and has over 12 years of experience working in credit unions, supported by over seven years as a Financial Planner. **Kenny enjoys seeing others grow, accomplish their goals and reach exciting milestones—from buying a first home to retiring comfortably—and looks forward to helping clients navigate the financial system with confidence.**

Know your Advisor:  
CIRO Advisor Report

