

Local means expert financial advice for everyone in the community.

At Prospera, we work for you. As a cooperative, we measure our success by the prosperity of our members, and we always put people – not dollars – first.

When you choose us, you benefit from:

- Local knowledge and insights
- Service with integrity
- Innovative and creative thinking
- Commitment to accountability
- A team of specialized experts



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Meet David Badley CFP, RIS

**Investment Advisor,
Senior Wealth Consultant**
Prospera Insurance Agencies Ltd.

**Investment Advisor,
Senior Wealth Consultant**
Aviso Wealth

David works closely with our members to build savings for all kinds of wealth objectives:

- Planning for Retirement
- Saving for Children's Education
- Investment Strategies
- Risk Management
- Estate and Legacy Planning
- Generating Regular Income
- Managing Debt

David has more than 34 years of experience in financial services and is a Certified Financial Planner (CFP) and Responsible Investment Specialist (RIS). He is an excellent listener and communicator and builds strong relationships with members.

Based on what members tell him, David provides them with relevant and honest advice that helps them achieve their financial goals. He enjoys watching members see the end results of their financial plans.

David translates his expertise into information members can easily understand and act on.

Know your Advisor:
[CIRI Advisor Report](#)

Mutual funds and other securities are offered through Aviso Wealth, a division of Aviso Financial Inc. Prospera Insurance Agencies Ltd. provides life, disability, and critical illness insurance, annuities, and full business solutions such as group benefit plans, succession planning, and business owner insurance.