

Local means expert financial advice for everyone in the community.

At Prospera, we work for you. As a cooperative, we measure our success by the prosperity of our members, and we always put people – not dollars – first.

When you choose us, you benefit from:

- Local knowledge and insights
- Service with integrity
- Innovative and creative thinking
- Commitment to accountability
- A team of specialized experts



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Meet Charmaine White CFP, EPC

**Investment Advisor,
Senior Wealth Consultant**
Prospera Insurance Agencies Ltd.

**Investment Advisor,
Senior Wealth Consultant**
Aviso Wealth

Charmaine works closely with our members to build savings for all kinds of wealth objectives:

- Planning for Retirement
- Saving for Children's Education
- Investment Strategies
- Risk Management
- Estate and Legacy Planning
- Generating Regular Income
- Managing Debt

Charmaine has more than 22 years of experience in financial services and is a Certified Financial Planner (CFP) and an Elder Planning Counselor (EPC). She strives to keep things simple and easy to understand.

After listening to the member's needs and hearing about their personal and financial goals, Charmaine makes recommendations tailored to each member's unique situation. She takes pride in the fact that her clients often refer their family and friends to her. **Charmaine is dedicated to making a difference in members' financial well-being.**

Know your Advisor:
[CIRI Advisor Report](#)

Mutual funds and other securities are offered through Aviso Wealth, a division of Aviso Financial Inc. Prospera Insurance Agencies Ltd. provides life, disability, and critical illness insurance, annuities, and full business solutions such as group benefit plans, succession planning, and business owner insurance.