

# Local means expert financial advice for everyone in the community.

**At Prospera, we work for you. As a cooperative, we measure our success by the prosperity of our members, and we always put people – not dollars – first.**

When you choose us, you benefit from:

- Local knowledge and insights
- Service with integrity
- Innovative and creative thinking
- Commitment to accountability
- A team of specialized experts



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## Meet Chad Chubaty PFP, FMA, RIS

**Investment Advisor**  
Prospera Insurance Agencies Ltd.

**Investment Advisor**  
Credential Securities

Chad works closely with our members to build savings for all kinds of wealth objectives:

- Planning for Retirement
- Saving for Children's Education
- Investment Strategies
- Risk Management
- Estate and Legacy Planning
- Generating Regular Income
- Managing Debt

Chad has more than 11 years of experience in wealth management and is a Personal Financial Planner (PFP), Financial Management Advisor (FMA), and Responsible Investment Specialist (RIS). He is passionate about helping members organize and understand their finances and investments.

After listening closely as members share their stresses and success stories, as well as their life and financial goals, Chad guides them through the process of discovering their financial priorities and then creates a financial plan for them. **Chad is detail-oriented and committed to helping calm financial and investment fears that members may have.**

Know your Advisor:  
IIROC *AdvisorReport*

**Credential**  
Securities