

Local means expert financial advice for everyone in the community.

At Prospera, we work for you. As a cooperative, we measure our success by the prosperity of our members, and we always put people – not dollars – first.

When you choose us, you benefit from:

- Local knowledge and insights
- Innovative and creative thinking
- A team of specialized experts
- Service with integrity
- Commitment to accountability



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Meet Chad Chubaty PFP, FMA, RIS

**Investment Advisor,
Senior Wealth Consultant**
Prospera Insurance Agencies Ltd.

**Investment Advisor,
Senior Wealth Consultant**
Aviso Wealth

Chad works closely with our members to build savings for all kinds of wealth objectives:

- Planning for Retirement
- Estate and Legacy Planning
- Saving for Children's Education
- Generating Regular Income
- Investment Strategies
- Managing Debt
- Risk Management

Chad has more than 11 years of experience in wealth management and is a Personal Financial Planner (PFP), Financial Management Advisor (FMA), and Responsible Investment Specialist (RIS). He is passionate about helping members organize and understand their finances and investments.

After listening closely as members share their stresses and success stories, as well as their life and financial goals, Chad guides them through the process of discovering their financial priorities and then creates a financial plan for them. **Chad is detail-oriented and committed to helping calm financial and investment fears that members may have.**

Know your Advisor:

[CIRO Advisor Report](#)

Mutual funds and other securities are offered through Aviso Wealth, a division of Aviso Financial Inc. Prospera Insurance Agencies Ltd. provides life, disability, and critical illness insurance, annuities, and full business solutions such as group benefit plans, succession planning, and business owner insurance.