PROSPERA
INSURANCE AGENCIES

Local means expert financial advice for everyone in the community.

At Prospera, we work for you. As a cooperative, we measure our success by the prosperity of our members, and we always put people — not dollars — first.

When you choose us, you benefit from:

- Local knowledge and insights
- Innovative and creative thinking
- A team of specialized experts
- Service with integrity
- Commitment to accountability

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Meet Brian Elson CFP, RIS, FCSI

Investment Advisor
Prospera Insurance Agencies Ltd.

Investment Advisor
Credential Securities

Brian works closely with our members to build savings for all kinds of wealth objectives:

- Planning for Retirement
- Saving for Children's Education
- Investment Strategies
- Risk Management
- Estate and Legacy Planning
- Generating Regular Income
- Managing Debt

Brian has 27 years of experience in wealth management and financial services and is a Certified Financial Planner (CFP), a Responsible Investment Specialist (RIS), and a Fellow of the Canadian Securities Institute (FCSI). He is passionate about local businesses and strives to help them thrive, and he loves hearing about members' travel experiences.

After listening closely to members' goals, Brian builds a detailed financial and retirement plan that includes actionable strategies to accomplish those goals. **Brian is always willing to share his knowledge and make complex financial topics simple and relevant for members.**

Know your Advisor:
IIROC *Advisor*Report

Credential® Securities

Mutual funds, other securities and securities related financial planning services are offered through Credential Securities, a division of Credential Qtrade Securities Inc. Credential Securities is a registered mark owned by Aviso Wealth Inc. Prospera Insurance Agencies Ltd. provides life, disability, and critical illness insurance, annuities, and full business solutions such as group benefit plans, succession planning, and business owner insurance.