

Local means expert financial advice for everyone in the community.

At Prospera, we work for you. As a cooperative, we measure our success by the prosperity of our members, and we always put people – not dollars – first.

When you choose us, you benefit from:

- Local knowledge and insights
- Service with integrity
- Innovative and creative thinking
- Commitment to accountability
- A team of specialized experts



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Meet Brett Clark CFP, CLU, CIM, RIS, FCSI, MFA-P

**Investment Advisor,
Senior Wealth Consultant**
Prospera Insurance Agencies Ltd.

**Investment Advisor,
Senior Wealth Consultant**
Aviso Wealth

Brett works closely with our members to build savings for all kinds of wealth objectives:

- Planning for Retirement
- Saving for Children's Education
- Investment Strategies
- Risk Management
- Estate and Legacy Planning
- Generating Regular Income
- Managing Debt

Brett has more than 17 years of experience in the financial services industry and is a Certified Financial Planner (CFP), Chartered Life Underwriter (CLU), Chartered Investment Manager (CIM), Responsible Investment Specialist (RIS), and a Fellow of the Canadian Securities Institute (FCSI). He is also a Master Financial Advisor with a designation in Philanthropy, giving him knowledge of often overlooked opportunities in the trust and philanthropic fields.

Brett builds strong relationships with members and their families and applies his expertise to members' finances so they can feel more confident. He enjoys watching members achieve their long-term goals. **Brett's in-depth specialization in philanthropic planning provides a strong foundation on which members can build their financial dreams.**

Know your Advisor:

[CIRI Advisor Report](#)

Mutual funds and other securities are offered through Aviso Wealth, a division of Aviso Financial Inc. Prospera Insurance Agencies Ltd. provides life, disability, and critical illness insurance, annuities, and full business solutions such as group benefit plans, succession planning, and business owner insurance.