

# Local means expert financial advice for everyone in the community.

**At Prospera, we work for you. As a cooperative, we measure our success by the prosperity of our members, and we always put people – not dollars – first.**

When you choose us, you benefit from:

- Local knowledge and insights
- Innovative and creative thinking
- A team of specialized experts
- Service with integrity
- Commitment to accountability



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## Meet Aquiles Rosales CFP, PFP, RIS

**Investment Advisor,  
Senior Wealth Consultant**  
Prospera Insurance Agencies Ltd.

**Investment Advisor,  
Senior Wealth Consultant**  
Aviso Wealth

Aquiles works closely with our members to build savings for all kinds of wealth objectives:

- Planning for Retirement
- Saving for Children's Education
- Investment Strategies
- Risk Management
- Estate and Legacy Planning
- Generating Regular Income
- Managing Debt

Aquiles has more than five years of experience in financial services and is a Certified Financial Planner (CFP), Personal Financial Planner (PFP), and Responsible Investment Specialist (RIS). His understanding that larger economic and political forces have an impact on members' lives allows him to create appropriate personalized financial plans unique to each member.

Committed to keeping his financial knowledge current and helping people gain a deeper understanding of their finances, Aquiles empowers members to make informed decisions. He enjoys seeing members grow and change over time as they achieve their financial goals and set new ones. **Aquiles believes in serving the local community and offering members big-city expertise without having to travel to get it.**

Know your Advisor:

[CIRRO Advisor Report](#)

Mutual funds and other securities are offered through Aviso Wealth, a division of Aviso Financial Inc. Prospera Insurance Agencies Ltd. provides life, disability, and critical illness insurance, annuities, and full business solutions such as group benefit plans, succession planning, and business owner insurance.