

Local means expert financial advice for everyone in the community.

At Prospera, we work for you. As a cooperative, we measure our success by the prosperity of our members, and we always put people — not dollars — first.

When you choose us, you benefit from:

- Local knowledge and insights
- Innovative and creative thinking
- A team of specialized experts

- Service with integrity
- Commitment to accountability



Meet Adam Cawker CFP, RIS

Investment Advisor,
Senior Wealth Consultant
Prospera Insurance Agencies Ltd.

Investment Advisor, Senior Wealth Consultant Aviso Wealth

Adam works closely with our members to build savings for all kinds of wealth objectives:

- Planning for Retirement
- Saving for Children's Education
- Investment Strategies
- Risk Management

- Estate and Legacy Planning
- Generating Regular Income
- Managing Debt

Adam has more than 16 years of experience in financial services and is a Certified Financial Planner (CFP) and Responsible Investment Specialist (RIS). He takes pride in building long-term relationships with members and working with them to achieve their financial goals.

Through ongoing discovery Adam learns what is important to each member. Then he works closely with members to create a comprehensive plan with tailored investment solutions and recommendations.

Adam is dedicated to acting with integrity, providing exceptional service, and empowering members to make informed financial decisions.

Know your Advisor:

CIRO Advisor Report



Mutual funds and other securities are offered through Aviso Wealth, a division of Aviso Financial Inc. Prospera Insurance Agencies Ltd. provides life, disability, and critical illness insurance, annuities, and full business solutions such as group benefit plans, succession planning, and business owner insurance.