



## Where is your business growing?

At Prospera Credit Union, we know that local businesses are at the heart of our communities. Our Business Account Managers understand the challenges that you face as a business owner and will help you reach your financial goals. They will work with you to build long-lasting relationships built on trust and deliver a best-in-class all around experience.

### Our commitment to you:

- Understand your business needs
- Provide relevant advice to help you reach your financial goals
- Save time and money
- Provide forward-thinking, proactive support as your business needs evolve
- Focus on your long-term business goals
- Provide you with personalized solutions to manage your business, based on your specific needs

## About Nancy Neustaeter

Nancy brings over 25 years of experience in the financial services industry to her role as a Business Account Manager. Driven to providing holistic financial planning and advice to both business and personal members, Nancy cherishes the opportunity to help people reach their financial goals. Serving the Okanagan, where she is a resident, her vast experience and knowledge of this area enables her to provide the solutions that local businesses need.

Contact Nancy today to get started.

## Nancy Neustaeter PFP, BBA

Business Account Manager

**Email:** [nneustaeter@prospera.ca](mailto:nneustaeter@prospera.ca)

**Direct:** 250.541.7414

1.888.440.4480

For administrative and day-to-day business requests, please contact:

## Marie Bayes

**Business Relationship Support**

**Email:** [mbayes@prospera.ca](mailto:mbayes@prospera.ca)

**Direct:** 250.869.3607

## At a glance

- 25 years industry experience
- Specializes in real estate financing and working with small-medium size businesses.



Our Business Account Managers are your go-to for all of your financial needs. They will work with you to understand your full financial picture and look after not only your business – but you, your family, and your employees. As your relationship manager, they will be your all-access pass to an integrated team that will work with you across all lines of business to help you achieve your financial goals.

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*Talk to us about how we can help with:*

- Review of your business plan
- Ongoing monitoring of your Prospera account
- Understanding your financing options
- A wide range of business solutions; including line of credits and loans
- Partnering with a qualified advisor to help you reach your financial goals

**As a community based credit union, we know what local business owners need to succeed and we want to help you get there. Contact us today to get started.**

